

ENERGY SECURITY

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BUSINESSEUROPE: 41 members in 35 countries

















Austria

Belgium

Bulgaria

Croatia

Cyprus

Czech Republic Denmark

Denmark

















Estonia

Finland

France

Germany

Germany

Greece

Hungary

Iceland







Italy











Iceland

Ireland



Latvia

Lithuania

Luxembourg

Malta

Montenegro

















Norway

Poland

Portugal

Portugal

Rep. San Marino

Romania

Slovakia

Serbia

















Slovenia

Spain

Sweden

Switzerland

Switzerland

The Netherlands

Turkey

Turkey

United Kingdom





ENERGY SECURITY

- Supply security
- Price competitiveness
- Regulatory stability





SECURITY OF SUPPLY

- Import dependence
- Role of SOEs





PRICE COMPETITIVENESS

Commodity price visibility

Regulatory premium





REGULATORY STABILITY

Fuel quality directive

- High costs
- Low environmental benefits
- Import risks





INDUSTRIAL EMISSIONS DIRECTIVE

- An instrument for level playing field
- Focus on cost-efficiency and integrated approach
- Smooth transition between the old and the new regime



THANK YOU

