



SPRING 2011 REFORM BAROMETER - ROMANIA

	Level			Rank			Gap		Areas of Action	
	2009	2010	Change	2009	2010	change	EU top 5	Gap ¹	2010	
Pillar I	1 GDP per capita (Purchasing Power Parity- PPP)	10678	10719	0,4%	31	31	0	NL IE SE AT DE	-65%	
	2 GDP per capita (€ at 2000 prices)	1642	1615	-1,7%	31	31	0	DK SE IE FI AT	-95%	
	3 Labour productivity per hour worked (PPP)	13,3	13,5	1,0%	30	30	0	NL BE FR DE IE	-68%	
	4 Labour productivity per person employed (PPP)	24987	25238	1,0%	31	31	0	IE BE FR SE NL	-62%	
	5 Private investment (excluding non residential, %GDP)	8,7	8,5	-0,2	22	20	2	BG BE AT DE IT	-5,0	
	6 Industrial activity (% total value added)	25,6	26,5	0,9	8	8	0	IE SK CZ FI SI	-6,1	
	7 R&D expenditure (% GDP) *	0,6	0,5	-0,1	27	29	-2	FI SE DK DE AT	-2,5	
	8 Operating surplus (% total value added)	42,1	42,4	0,3	14	15	-1	BG GR MT SK IE	-11,7	
Pillar II	9 Current Account (% GDP)	-4,5	-5,5	-1,1	26	29	-3	LU SE NL DE DK	-11,4	
	10 Export market share (gain from 2000)	75,3	88,0	12,7	1	1	0	RO LT CZ HU BG	24,6	
	11 Net export contribution to GDP	15,4	-1,7	-17,1	2	32	-30	BG IE GR HU CY	-5,6	
	12 Share in global trade	0,4	0,4	0,0	22	22	0	DE FR NL UK IT	-3,9	
	13 Relative unit labour cost (gain from 2000)	190,8	200,1	9,3	31	31	0	DE PL AT SE FR	207,9	
	14 High-tech exports (% total exports) **	3,5	5,4	1,9	28	24	4	MT LU IE HU CY	-23,4	
Pillar III	15 Employment rate (% working age population)	58,6	58,6	-0,1	12	13	-1	NL DK SE AT DE	-10,2	
	16 Employment rate 15-24 (% population 15-24)	24,5	24,7	0,2	27	22	5	NL DK AT UK DE	-28,9	
	17 Employment rate 55-64 (% population 55-64)	42,6	41,1	-1,6	21	23	-2	SE DE UK CY DK	-18,6	
	18 Annual hours worked (per capita)	1875	1875	0,0%	7	9	-2	PL GR HU LV CZ	-5%	
	19 Labour participation (% working age population)	66,3	66,3	0,0	28	28	0	DK SE NL PT DE	-13,7	
	20 Working age population (as % total population)	70,0	70,0	0,0	5	5	0	SK PL CY CZ RO	1,0	
Pillar IV	21 Unemployment rate (% labour force)	6,9	7,5	0,6	12	13	-1	AT NL LU MT CY	1,9	
	22 Gross debt - general government (% GDP)	23,9	30,4	6,5	4	4	0	EE LU BG RO LT	6,3	
	23 Net debt - general government (% GDP)*	0,8	12,0	11,2	14	12	2	FI EE SE BG CZ	98,5	
	24 Government budget balance (% GDP)	-8,6	-7,3	1,3	23	21	2	SE EE LU FI DE	-5,2	
	25 Primary balance (% GDP)	-7,1	-5,4	1,6	25	25	0	HU SE IT EE MT	-5,1	
	26 Tax burden (% GDP)	28,2	27,7	0,0	4	4	0	LV SK RO BG LT	-2,8	
	27 Highest marginal tax rate, individual rate (%)*	16,0	16,0	0	3	4	-1	BG CZ LT RO SK	27	
	28 Public investment (% total public expenditure)	15,2	14,0	-0,1	1	2	-1	PL CZ RO BG LV	0,0	
	29 Budgetary adjustment related to age (% GDP)	N/A	3,2	N/A	N/A	18	N/A	PL EE HU BG SE	3,1	
Pillar V	30 Net foreign assets (% GDP) *	49,9	54,0	4,1	15	15	0	NL BE DE DK FI	78,3	
	31 Net financial assets, households (% GDP) *	53,6	74,7	21,1	17	13	4	BE IT NL FR DE	-83,7	
	32 Net financial liabilities, non financial corporations (% GDP)*	107,4	122,2	14,8	16	16	0	SK NL DE GR PL	59,7	
	33 Regulatory tier 1 capital to risk weighted assets *	13,8	14,7	0,9	6	13	-7	MT LU BE BG EE	-2,5	
	34 Non performing loans to total gross loans *	15,3	17,5	2,2	28	29	-1	FI LU SE SI AT	15,8	
	35 Loans to private sector (% GDP)	40,7	40,0	-0,7	1	1	0	RO SK PL CZ HU	-11,8	
	36 Bank liabilities (%GDP) *	54,2	61,5	7,3	1	2	-1	SK RO PL LT BG	-15	

	Five best
	Lowest third

1. Percentage points, when not indicated otherwise

* 2008/ 2009 data
** 2007/ 2008 data