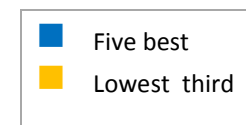




## SPRING 2011 REFORM BAROMETER - BULGARIA

	Level			Rank			Gap		Areas of Action	
	2009	2010	Change	2009	2010	change	EU top 5	Gap <sup>1</sup>	2010	
Pillar I	1 GDP per capita (Purchasing Power Parity- PPP)	10042	10298	2,5%	32	32	0	NL IE SE AT DE	-66%	
	2 GDP per capita (€ at 2000 prices)	2769	2781	0,4%	30	30	0	DK SE IE FI AT	-91%	
	3 Labour productivity per hour worked (PPP)	12,3	13,2	7,5%	31	31	0	NL BE FR DE IE	-68%	
	4 Labour productivity per person employed (PPP)	20416	21962	7,6%	32	32	0	IE BE FR SE NL	-67%	
	5 Private investment (excluding non residential, %GDP)	19,5	16,9	-2,6	1	1	0	BG BE AT DE IT	3,3	
	6 Industrial activity (% total value added)	21,4	20,8	-0,6	17	16	1	IE SK CZ FI SI	-11,8	
	7 R&D expenditure (% GDP) *	0,5	0,5	0,0	30	28	2	FI SE DK DE AT	-2,6	
	8 Operating surplus (% total value added)	55,7	57,9	2,3	2	1	1	BG GR MT SK IE	1,9	
Pillar II	9 Current Account (% GDP)	-8,4	-3,3	5,2	29	23	6	LU SE NL DE DK	-9,2	
	10 Export market share (gain from 2000)	41,0	44,9	3,9	6	5	1	RO LT CZ HU BG	-18,6	
	11 Net export contribution to GDP	12,8	5,7	-7,1	5	1	4	BG IE GR HU CY	1,8	
	12 Share in global trade	0,2	0,1	0,0	26	26	0	DE FR NL UK IT	-4,1	
	13 Relative unit labour cost (gain from 2000)	27,2	29,2	2,0	28	28	0	DE PL AT SE FR	37,0	
	14 High-tech exports (% total exports) **	3,5	3,6	0,1	29	30	-1	MT LU IE HU CY	-25,2	
Pillar III	15 Employment rate (% working age population)	62,6	59,5	-3,1	11	23	-12	NL DK SE AT DE	-9,2	
	16 Employment rate 15-24 (% population 15-24)	24,8	21,9	-2,9	26	26	0	NL DK AT UK DE	-31,7	
	17 Employment rate 55-64 (% population 55-64)	46,1	44,1	-2,1	19	19	0	SE DE UK CY DK	-15,6	
	18 Annual hours worked (per capita)	1660	1662	0,1%	19	19	0	PL GR HU LV CZ	-15%	
	19 Labour participation (% working age population)	68,3	67,1	-1,2	26	27	-1	DK SE NL PT DE	-12,9	
	20 Working age population (as % total population)	69,3	69,2	-0,1	8	9	-1	SK PL CY CZ RO	1,0	
	21 Unemployment rate (% labour force)	6,8	9,8	3,0	11	23	-12	AT NL LU MT CY	4,2	
Pillar IV	22 Gross debt - general government (% GDP)	14,7	18,2	3,5	3	3	0	EE LU BG RO LT	-5,9	
	23 Net debt - general government (% GDP)*	-11,2	-11,2	0,0	7	5	2	FI EE SE BG CZ	98,5	
	24 Government budget balance (% GDP)	-4,7	-3,8	0,8	12	8	4	SE EE LU FI DE	-1,8	
	25 Primary balance (% GDP)	-3,9	-3,1	0,8	18	14	4	HU SE IT EE MT	-2,8	
	26 Tax burden (% GDP)	30,2	28,2	-0,1	9	6	3	LV SK RO BG LT	-2,3	
	27 Highest marginal tax rate, individual rate (%)*	10,0	10,0	0	1	1	0	BG CZ LT RO SK	35	
	28 Public investment (% total public expenditure)	13,9	13,5	0,0	2	4	-2	PL CZ RO BG LV	-0,5	
	29 Budgetary adjustment related to age (% GDP)	N/A	0,6	N/A	N/A	5	N/A	PL EE HU BG SE	0,5	
	30 Net foreign assets (% GDP) *	114,8	114,8	0,0	25	24	1	NL BE DE DK FI	139,1	
Pillar V	31 Net financial assets, households (% GDP) *	54,3	54,3	0,0	16	18	-2	BE IT NL FR DE	-104,0	
	32 Net financial liabilities, non financial corporations (% GDP)*	180,0	180,0	0,0	23	22	1	SK NL DE GR PL	117,5	
	33 Regulatory tier 1 capital to risk weighted assets *	14,9	17,0	2,1	4	5	-1	MT LU BE BG EE	-0,2	
	34 Non performing loans to total gross loans *	2,5	6,4	3,9	14	22	-8	FI LU SE SI AT	4,7	
	35 Loans to private sector (% GDP)	74,4	73,2	-1,2	7	7	0	RO SK PL CZ HU	21,9	
	36 Bank liabilities (%GDP) *	105,7	105,7	0,0	5	5	0	SK RO PL LT BG	29	



1. Percentage points, when not indicated otherwise

\* 2008/ 2009 data  
 \*\* 2007/ 2008 data